

8th October, 2015

The Dy. General Manager (Listing Dept.)
Bombay Stock Exchange Limited
Corporate Relationship Dept.,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street, Fort,
Mumbai - 400 001
(BSE Scrip Code: 500420)

The Manager – Listing Dept.,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai – 400 051
(NSE Scrip Code: TORNTPHARM)

Dear Sir(s),

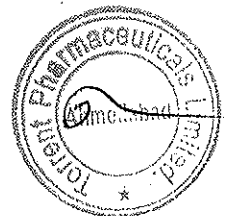
Ref.: Intimation pursuant to Clause 24(f) of the Listing Agreement

Sub : Scheme of Amalgamation of Zyg Pharma Private Limited ('Zyg Pharma' or 'Transferor Company') with Torrent Pharmaceuticals Limited ('the Company' or 'Transferee Company') and their respective shareholders and Creditors.

Please refer to our intimation about the decisions taken by the Board of Directors at their meeting held today regarding:

- Approval of Amalgamation of Zyg Pharma Private Limited ('Zyg' or 'Transferor Company'), a wholly owned subsidiary of the Company with Torrent Pharmaceuticals Limited ('the Company' or 'Transferee Company') and their respective Shareholders and Creditors
- Approval of Scheme of Amalgamation after taking into consideration Recommendation Report of the Audit and Risk Management Committee for merger with Zyg, subject to approval of Stock Exchange, SEBI and other Government authorities as well as the Hon'ble High Court of the concerned Judicature.

Pursuant to Clause 24(f) of the Listing Agreement, we herewith submit, for your approval, the Scheme of Amalgamation ('the Scheme') of Zyg Pharma the Company and their respective Shareholders and Creditors under Section 391 to 394 and other applicable provisions of the Companies Act, 1956 along with the required documents specified in Part A of Annexure I of SEBI Circular No. CIR/CFD/DIL/5/2013 dated 4th February, 2013 read with CIR/CFD/DIL/8/2013 dated 21st May, 2013(Circulars).



TORRENT PHARMACEUTICALS LIMITED

CIN : L24230GJ1972PLC002126

Reg. Office : Torrent House, Off Ashram Road, Ahmedabad - 380 009, India. Phone: +91 79 26585090 www.torrentpharma.com



We request you to provide necessary " Observation Letter" as per the above Circulars at the earliest so as to enable us to file the Scheme with the Hon'ble High Court.

Thanks & Regards,

Yours faithfully,

For TORRENT PHARMACEUTICALS LIMITED

A handwritten signature in black ink, appearing to read 'Mahesh Agrawal', written over the printed name.

MAHESH AGRAWAL
VP (LEGAL) & COMPANY SECRETARY



Encl.: A/a

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